B.O.L.T. TRAINING

Lesson 09 - Pricing A UHC Loan

by Mountain West Financial, Inc.

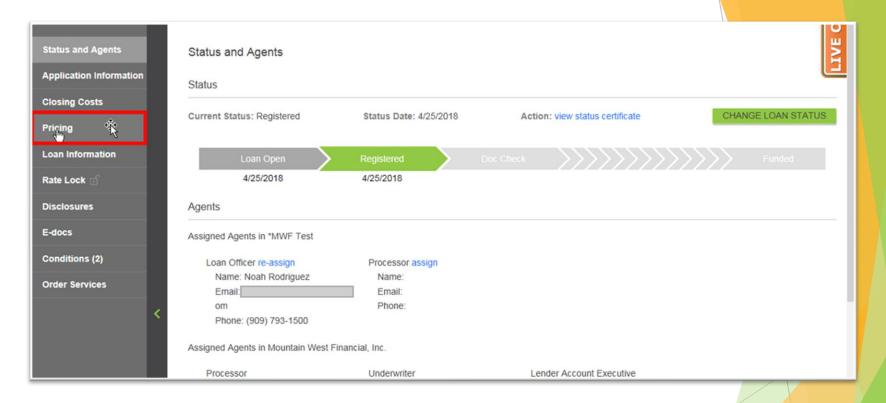




In This Training We Will Discuss

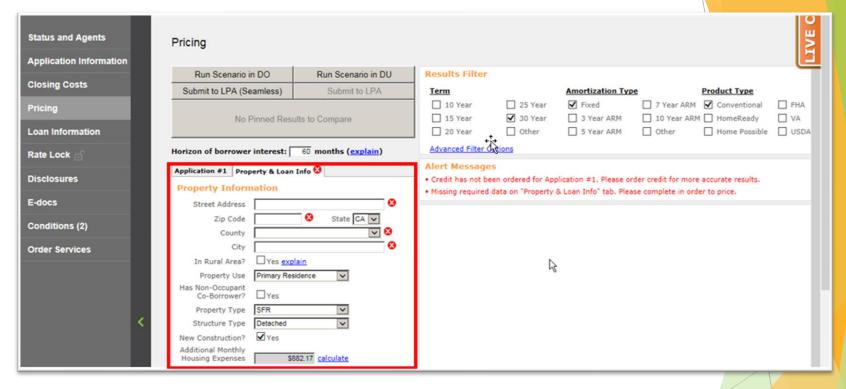
Pricing a UHC Loan





1. Within a loan, click "Pricing".

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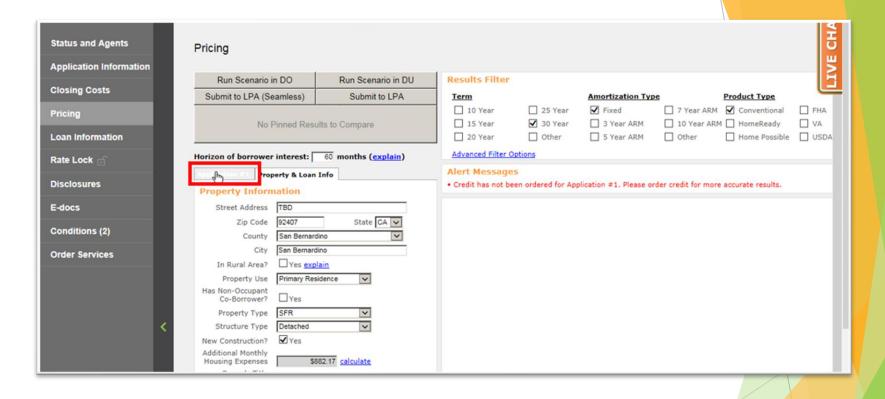


2. In the Property & Loan Info section, complete all required fields (indicated by a red "x").



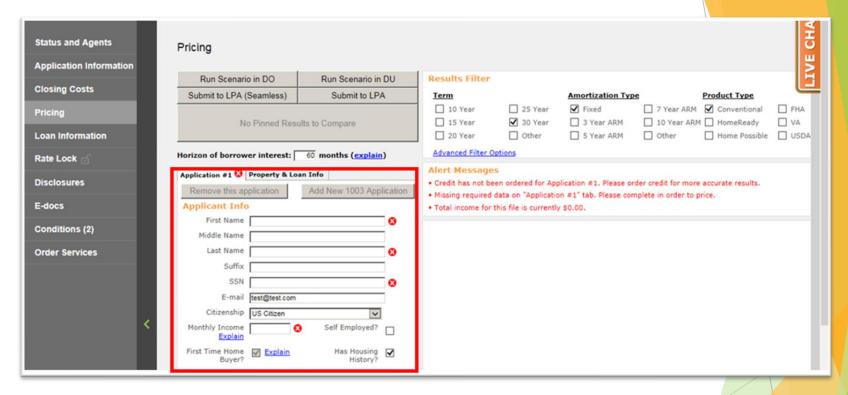
3. In the Property & Loan Info section, complete any additional fields that pertain to the loan.

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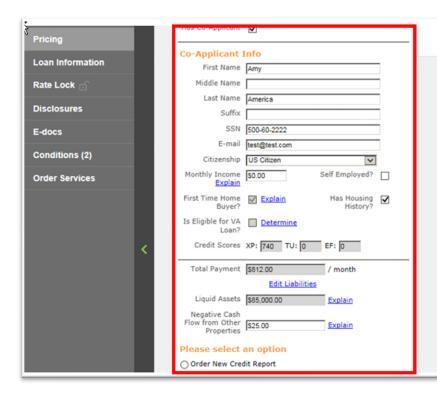


4. Click "Application #1".

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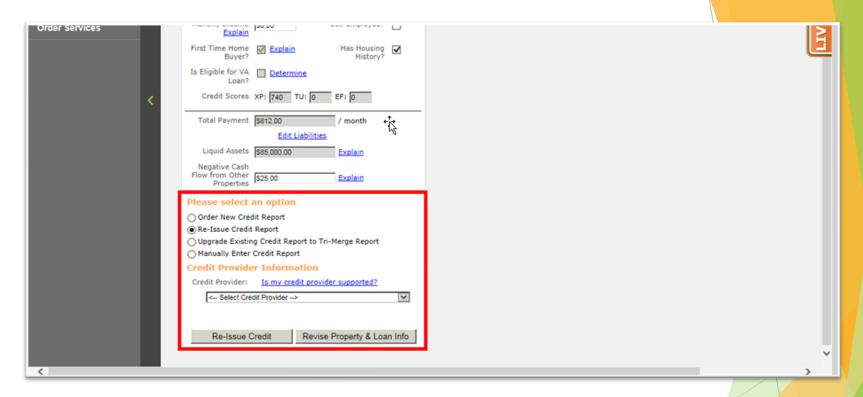


5. In the Application #1 section, complete all required fields (indicated by a red "x").



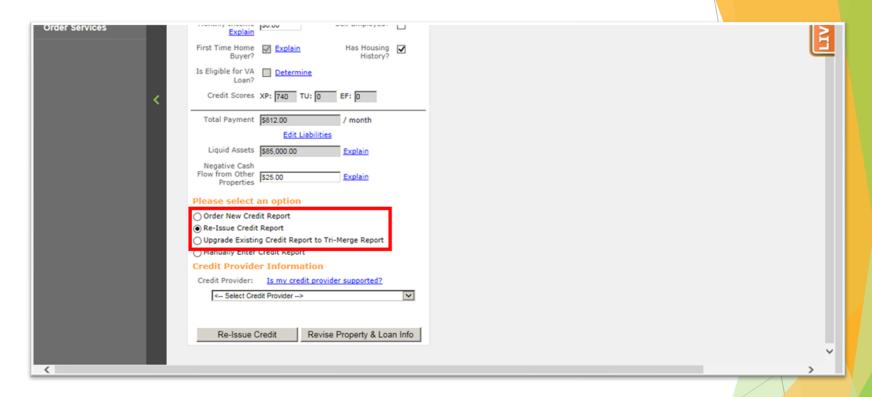
6. In the Application #1 section, complete any additional fields that pertain to the loan.

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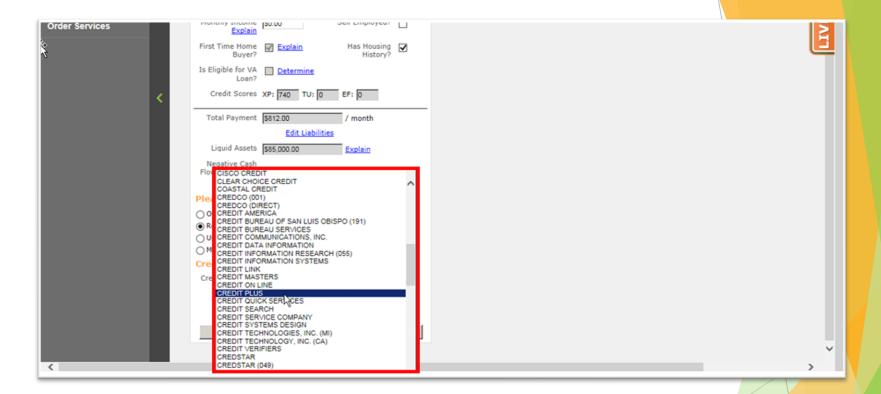


7. In the Application #1 section, scroll down to the Credit section.

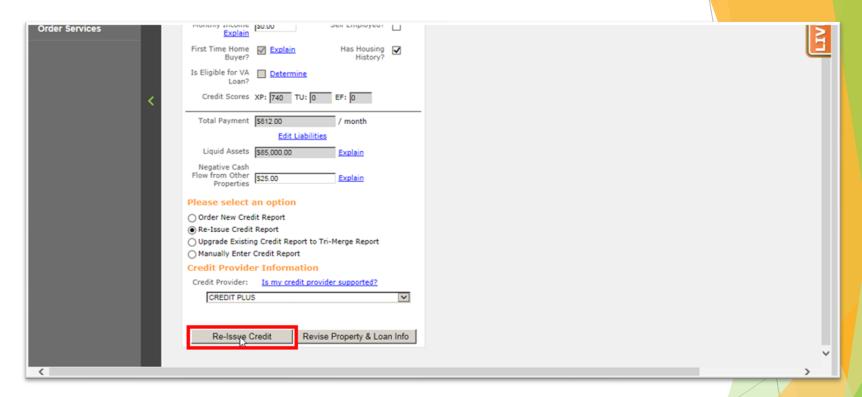
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8. Click either "Order New Credit Report", "Re-Issue Credit Report" or "Upgrade Existing Credit Report to Tri-Merge Report".



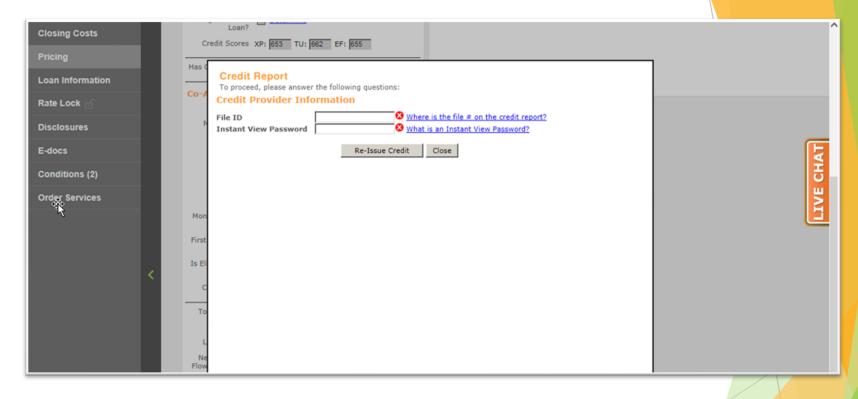
9. Select the Credit Provider.



10. Click either "Order Credit", "Re-Issue Credit" or "Upgrade Credit" (Based on Step 8).

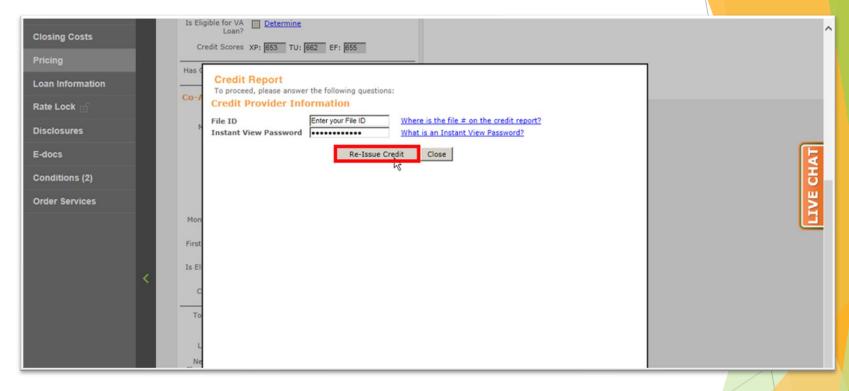


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11. A window will appear, asking for various information, dependent upon Credit Provider. Enter required information.

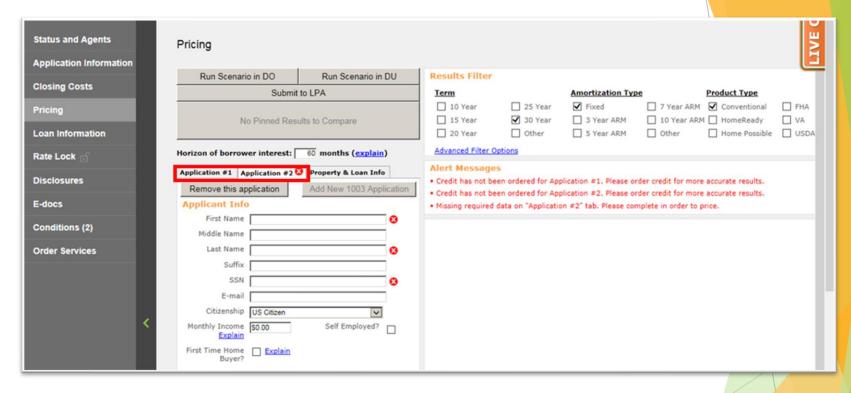




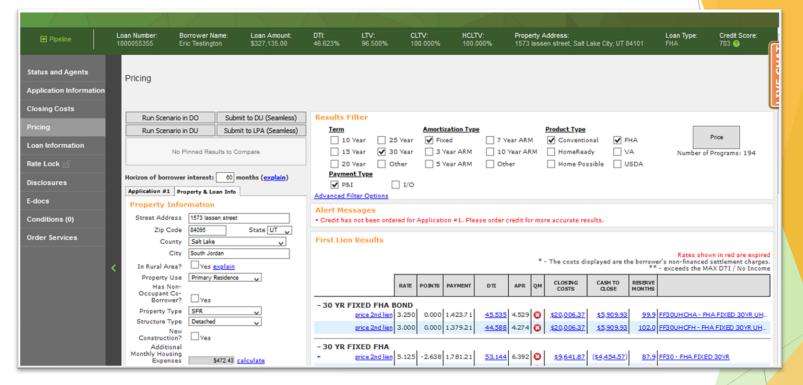
12. Click either "Order Credit", "Re-Issue Credit" or "Upgrade Credit" (Based on Step 8).



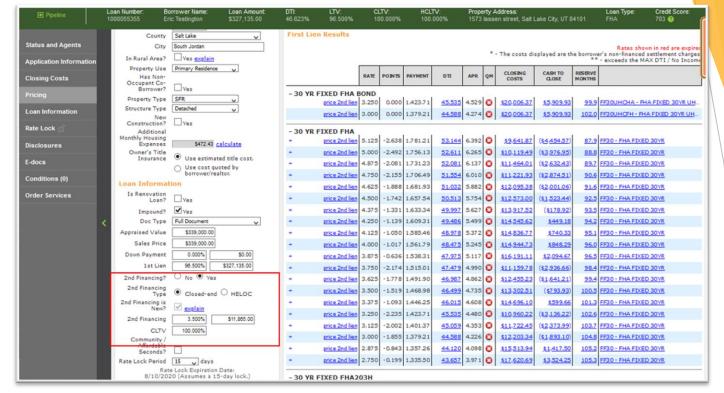
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13. Repeat Steps 4 through 12 for additional Applications, if applicable.



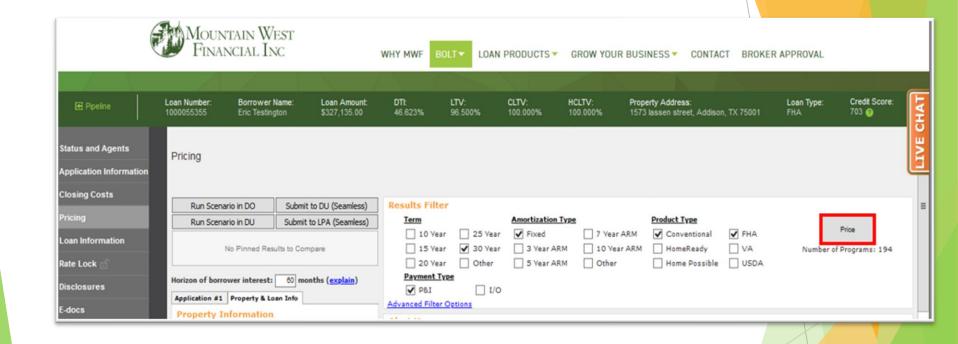
14. In the Results Filter section, select the filters that will be applied to the loan.



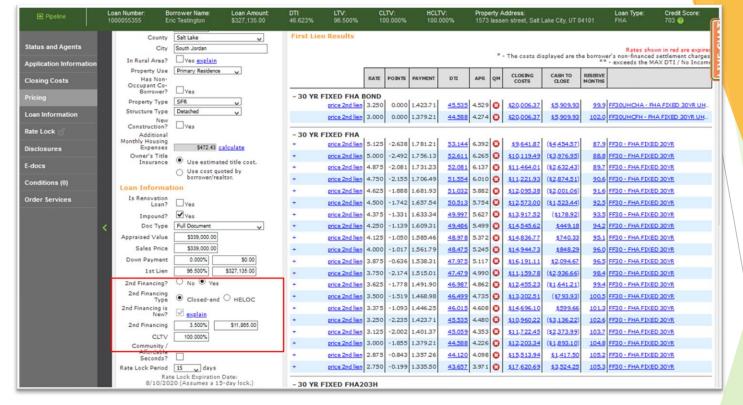
Make sure to select the 2nd financing radio button

00-A. Once this is selected you will input the 2nd Financing percentage / loan amount which will allow the pricing engine to recognize there is a 2nd lien on this transaction.





15. Click "Price".



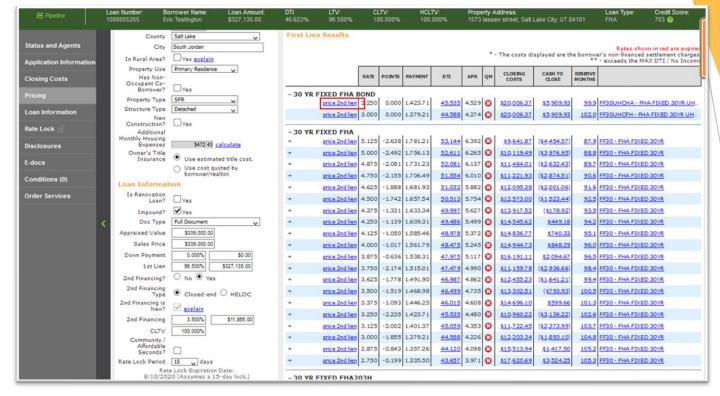
If Desired Results Are Displayed

16-A. Look under "Eligible Loan Programs" for available UHC Programs and Rates. Click on Price 2nd Lien

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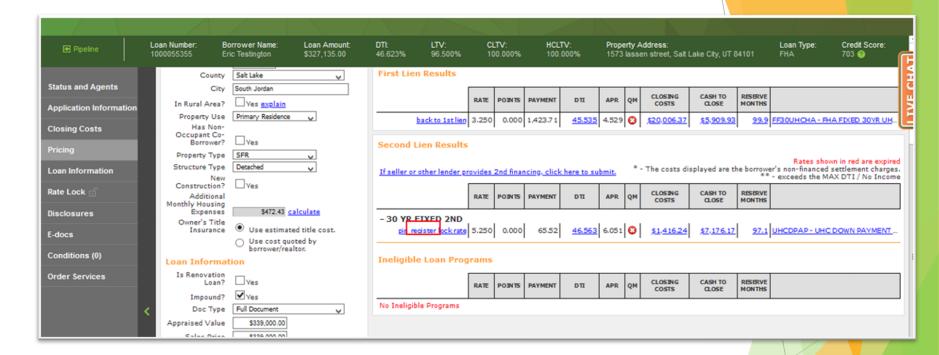


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Click on Price 2nd Lien

00-A. This will take you to then next screen to select the UHC second.



Click on Price 2nd Lien

00-A. Clicking Register on the 2nd lien program UHC 2nd will register the file with the first and second loan numbers in BOLT.



If Desired Results Are Not Displayed

16-B. Click "Display Ineligible Loan Programs" to display reasons why Programs are Ineligible.

THANK YOU!

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www.mwfwholesale.com

