

WHOLESALE BULLETIN

IMPORTANT INFORMATION: PLEASE READ IMMEDIATELY

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19W-011

Attention: Business Development Managers & Mortgage Brokers

February 7, 2019

Please take a moment to read the important information contained in this bulletin.

Included in this Bulletin: **BOLT Updates for February 2019**

The following updates to BOLT will be released on Friday, February 8, 2019.

Add Drag-and-Drop Functionality to EDocs

In an effort to allow for easier document uploading, drag-and-drop functionality will be added to BOLT. Users will be able to click on documents stored on their computer, and drag them to specific conditions:

From the Conditions page:

The screenshot shows the 'Open Conditions' page in the BOLT system. At the top right, there is a 'SUBMIT TO CONDITION REVIEW' button. Below this is a table with columns for 'Status', 'Condition / Category', 'Subject', 'Supporting Documents', and 'Due Date / Assigned To'. Two conditions are listed:

Status	Condition / Category	Subject	Supporting Documents	Due Date / Assigned To
Active RESOLVE	9FDKP / PTD	ALL BORROWERS TO SIGN SSA89 FORM.	Requirement: ✖ Not Satisfied DISCLOSURES : SSA-89 SSN AUTHORIZATION	Due Date ^ / Assigned To
Active RESOLVE	9FDKD / PTA	ANY DOCUMENTATION FROM WEBSITES MUST SHOW THE URL ADDRESS, DATE PRINTED, AND CLEARLY IDENTIFY THE BORROWER, ACCOUNT NUMBER, AND INSTITUTION NAME.	Requirement: None	Due Date ^ / Assigned To

Each condition row includes a 'Processor' column with a 'CALC' button and a link to 'associate previously uploaded' documents. Below the subject text for each condition is a file upload area with a dashed border, containing the text 'Drag and Drop Files Here' and 'Files to Upload (Max 12):', along with a green button labeled 'OR SELECT FILES TO UPLOAD'.

E-docs Sorting Options now available for TPO Portal Users

TPO users now have the ability to sort E-docs for a loan file by Status, Folder, Doc Type or Last Modified Date.

E-docs

[SUBMIT TO DOCUMENT CHECK](#)

[Upload Docs](#) [Fax Docs](#) [Document List](#)

	Status	Folder	Doc Type	Application	Description	Last Modified Date ▾
view PDF		LENDINGQB	ESIGNED DOCUMENT	BARNEY BIGCREDIT		1/24/19 8:00 AM
view PDF		LENDINGQB	ESIGNED CERTIFICATE	BARNEY BIGCREDIT		1/24/19 8:00 AM
view PDF		COMPLIANCEEASE	COMPLIANCEREPORT	BARNEY BIGCREDIT		1/24/19 8:00 AM
view PDF		UNCLASSIFIED	NEW THAOI	BARNEY BIGCREDIT	Lock Confirmation	11/3/17 6:25 PM
view PDF		UNCLASSIFIED	A1	BARNEY BIGCREDIT		10/23/17 5:16 PM

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