21W-085

Attention: Valued Broker Partners November 23, 2021

Please take a moment to read the important information contained in this bulletin.

Included in this Bulletin: 4506c Reminders

## FRIENDLY REMINDER!!!

- 1. An individual form for **EACH** borrower and **EACH** form type being requested is required.
- 2. If requesting 1040 transcripts for joint borrowers, **ONLY** one borrower's form is required for 1040 transcripts.
- 3. **EACH** 4506-C form should contain **ONLY** one check mark corresponding with the requested form type in the boxes for lines 6A-7.
- 4. The 4506-C should **ONLY** include the years being requested when the order is placed.

MWF will no longer be able to accept any 4506-C forms that are not in compliance with IRS guides.

Please refer to IRS Bulletin 8/9/2021 Form 4506-C deviation impact to upcoming IVES automation (govdelivery.com)

If you have any questions, contact your local Account Executive, Production Coordinator, Regional Vice President, or Brian Daily, SVP Wholesale: <a href="mailto:Brian.Daily@mwfinc.com">Brian.Daily@mwfinc.com</a>, 909-255-8332.

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