WHOLESALE BULLETIN

IMPORTANT INFORMATION: PLEASE READ IMMEDIATELY

<u>Guidelines</u>

Bolt Training

Wholesale Website

Previous Bulletins

20W-050

Attention: AEs, Business Development Managers & Mortgage Brokers April 14, 2020

Please take a moment to read the important information contained in this bulletin.

Included in this Bulletin: GSFA Platinum Program Expansions

Mountain West Financial[®] is excited to join GSFA in honoring of all the hard work and sacrifices of our Healthcare workers during the COVID-19 pandemic. Effective immediately, GSFA is expanding the Platinum Select program to include Medical and Healthcare workers.

Now, this dedicated and deserving group of individuals are eligible for the Platinum DPA in the form of a non-repayable Gift versus the standard forgivable loan.

This expansion includes anyone who is employed full or part-time by a hospital and/or any medical services facility.

In addition to doctors and nurses, eligible positions include clerical, administrative and other employees of:

- Home Health Services (HHS)
- Nursing homes
- Doctor's offices
- Medical research employees
- o Medical labs
- o Lab/medical office couriers

Other sectors that are traditionally eligible for the Platinum Select program are retired or active:

- Peace Officers, Sheriff Deputies, Border Patrol Agents, Correctional Officers and others serving in a Law Enforcement capacity and employees of the eligible agency.
- Firefighters, CalFire, Paramedic, Emergency Medical Technicians (EMTs), including the employees of the eligible agency.
- Current members of the California State Teachers Retirement System (CalSTRS), University of California Retirement Plan (UCRP), employees of a California accredited Private, Charter or Public School District or California State University, Junior College or Private College,

including their school employees. Verify a K-12 school's accreditation at: <u>http://directory.acswasc.org/</u>

Other points to note:

- Employees do not need to be tenured
- Please have proof of eligible occupation ready to submit at time of lock

For complete details, please refer to the <u>GSFA Platinum Program Matrix and Overview</u> or contact your local Account Executive or Production Coordinator.

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