WHOLESALE BULLETIN

IMPORTANT INFORMATION: PLEASE READ IMMEDIATELY

<u>Guidelines</u>

Bolt Training

Wholesale Website

Previous Bulletins

17W-084

Attention: Business Development Managers & Mortgage Brokers September 6, 2017

Please take a moment to read the important information contained in this bulletin.

Included in this Bulletin: Advanced PML Filter

In our continuing efforts to improve workflow and ease of use, the PML **Advanced Filter Option** has been enhanced to allow for greater control over pricing results.

Often, originators are only looking to price a particular subset of loan programs, such as Affordable Housing/Bond products. We have worked within our system to improve the filtering process to decrease the processing time and reduce the number of loan programs displayed when pricing loan scenarios. Choosing the Advanced Filter Option within PML (shown below) offers users greater control over which programs will be displayed during pricing.

Results Filter						
<u>Term</u>		Amortization Type	1	Product Type		
10 Year	25 Year	Fixed	7 Year ARM	Conventional	FHA	Price
15 Year	🖌 30 Year	3 Year ARM	10 Year ARM	I HomeReady	VA	
20 Year	✓ Other	5 Year ARM	Other	Home Possible	USDA	Number of Programs: 69
Advanced Filter O	ptions					

After selecting the Advanced Filter Option link, a window will display the various product codes available, such as Bond or Combo.

Availa	ble Product Codes
BOND COMBO CONFORMING FHA NONCONFORMIN USDA VA	G

As an example, to only display Bond programs, simply select BOND from the Available Products field and click the "Add>" button. Once the selection is shown under the "Selected Product Codes" field, click Apply.

Available Product Codes		Selected Product Codes
		SOND
COMBO CONFORMING		
HA		
ONCONFORMING		
JSDA		
/Α		
	Add All >>	
	Add >	
	< Remove	
	<< Remove All	
	Select none	
	L	
	Apply Cancel	

Click "Price" form the main PML screen.

Product Type		
✓ Conventional	FHA	Price
HomeReady	VA 🗸	
Home Possible	USDA	Number of Programs: 69

As shown below, only eligible Bond programs will be displayed in the pricing results.

Bigible Loan Programs Rate POINT PAYMENT DII APR QM COSING CASH TO RESERVe Executed Settlement charges. 30 YR FIXED CALHFA EEM pin request lock 4.125 0.000 1,380.77 **1000.000 5.239 © \$16.399.46 \$85.754.46 -44.3 F300ALEM - FMA FDED 30/R CALEEM	Results										
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											FF30CALHFA - FHA FIXED 30VR CALHFA

The Advanced Filter Option is a great way to increase the PML processing time while limiting the displayed results to only those desired programs.

Author: Business Process Management