



WHOLESALE BULLETIN

IMPORTANT INFORMATION: PLEASE READ IMMEDIATELY

[Guidelines](#)

[Bolt Training](#)

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17W-031

Attention: Business Development Managers & Mortgage Brokers

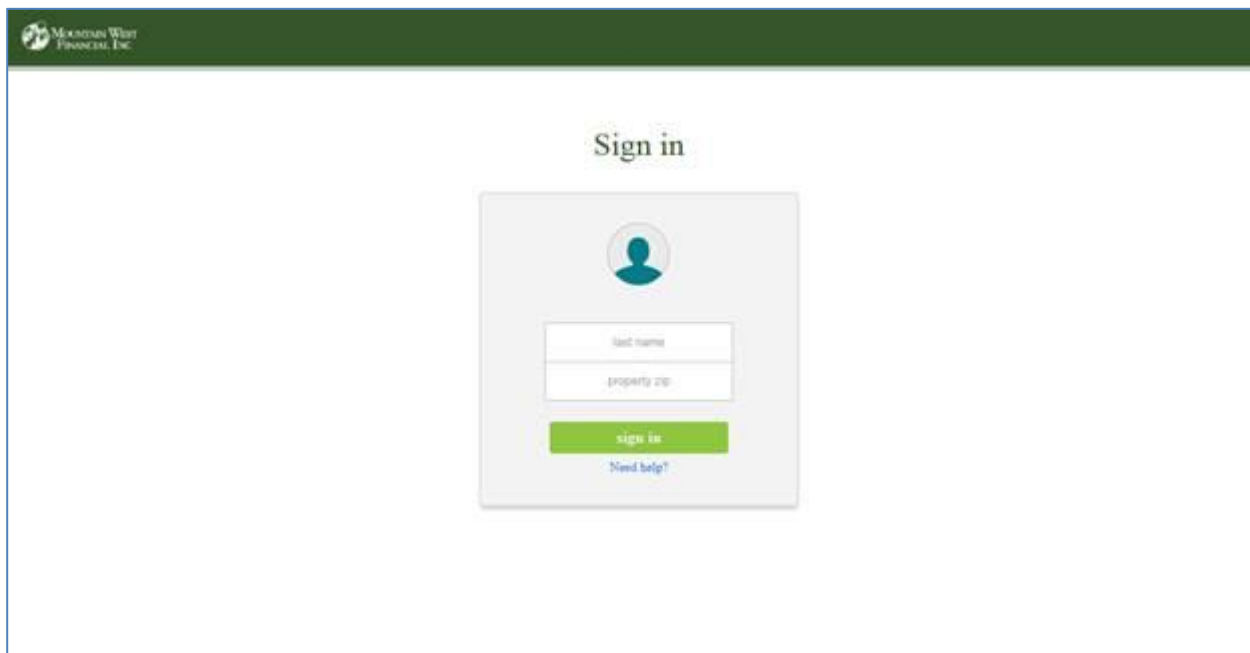
April 20, 2017

Please take a moment to read the important information contained in this bulletin.

Included in this Bulletin: New E-Sign Portal

As of today we have a newly re-designed E-Sign Portal.

Some of the benefits of this new portal are that it is completely branded with the Mountain West Financial, Inc., logo and colors. Unlike the previous portal it is smart-device friendly. Below is a screenshot of the new portal log in screen. The security questions are the same and the process works just as it did before.



There are now 2 locations where the user can E-Sign, and they can use either option. After the documents are E-Signed the disclosure tab will change color from Yellow (unsigned) to Green (signed). If there is no color on the disclosure that means these forms do not require a signature. After signing is complete, continue to the next steps as usual.

consent

sign

ink

complete

HL TEST

Review and sign your documents.

1001 Uniform Residential Loan Application (TEST TEST)

First Lien Appraisal Waiver-Receipt Form

US Patriot Act Notice

OR Float or Lock Agreement

Privacy Policy Notice

TRID (TILA-RESPA Integrated Disclosures) Disclaimer

Anti-Coercion Insurance Disclosure

Affiliated Business Arrangement Disclosure

Acknowledgment of Receipt of Loan Estimate

Addendum to Loan Application (TEST TEST)

Advanced Fee-Application Disclosure

New Credit Inquiry and Undisclosed Credit Notification

Notice of Intent to Proceed with Loan Application

Credit Score Disclosure - B-3-H-3 (TEST TEST)

Credit Score Matrix

4506-T (Copy of Tax Form) (TEST TEST)

Date: APRIL 20, 2017

TEST
Loan #: 1000024842
MID: 10015460001365643

Affiliated Business Arrangement Disclosure Statement

Property: TBD
BEAVERTON, OR 97005

Lender: MOUNTAIN WEST FINANCIAL, INC.

This is to give you notice that Mountain West Financial, INC. has a business relationship with Mortgage Works, LLC. The nature of the relationship (and percentage of ownership interest is **100% owned by Mountain West Financial INC.**). Because of this relationship, this referral may provide Mountain West Financial, INC a financial or other benefit.

☐ A. Set forth below is the estimated charge or range of charges for the settlement services listed. You are NOT required to use the listed provider(s) as a condition for ☐ settlement of your loan on [or] ☐ purchase, sale, or refinance of the subject property. THERE ARE FREQUENTLY OTHER SETTLEMENT SERVICE PROVIDERS AVAILABLE WITH SIMILAR SERVICES. YOU ARE FREE TO SHOP AROUND TO DETERMINE THAT YOU ARE RECEIVING THE BEST SERVICES AND THE BEST RATE FOR THESE SERVICES.

Provider and Settlement Service	Charge or Range of Charges
	\$
	\$
	\$

☒ B. Set forth below is the estimated charge or range of charges for the settlement services of an attorney, credit reporting agency, or real estate appraiser that we, as your lender, will require you to use, as a condition of your loan on this property, to represent our interests in the transaction.

Provider and Settlement Service	Charge or Range of Charges
AMC Mortgage Works, LLC	\$100.00 to \$1000.00
	\$
	\$

ACKNOWLEDGMENT

I/We have read this disclosure and understand that the Company is referring me/us to purchase the above described settlement service(s) and may receive a financial or other benefit as the result of this referral.

sign

- BORROWER - TEST TEST - DATE -

Please be advised that the email with the E-Sign links will now be coming from docmailer@solex.com and not docs@conformx.com as they did before.

To provide assistance to borrowers a How To is available on the internet under BOLT > How To's > E-Sign Process for Borrowers or by [clicking here](#).

Author: Business Process Management