

B.O.L.T. TRAINING

Seamless DU



In This Training We Will Discuss

- Seamless DU
 - A feature to be used with Fast Forward



Seamless DU

Status and Agents

Status

Current Status: Registered Status Date: 12/28/2018 Action: [view status certificate](#) [CHANGE LOAN STATUS](#)

Loan Open Registered Doc Check Funded

12/28/2018 12/28/2018

Agents

Assigned Agents in *TPO LQB Testing

Loan Officer re-assign	Processor assign
Name: Matthew Baker	Name:
Email: matthew.baker@mwfinc.com	Email:
Phone: (909) 793-1500	Phone:

Assigned Agents in Mountain West Financial, Inc.

LIVE CHAT

1. Within a loan, click “Loan Information”.


Status and Agents

Application Information

Closing Costs

Pricing

Loan Information

Rate Lock 

Disclosures

E-docs

Conditions (5)

Order Services

Loan Information

Loan Terms

FNMA Addendum

FHLMC Addendum

Loan Information

Loan Program

CF30 - CONF FIXED 30YR

Registered Loan Program

CF30 - CONF FIXED 30YR

[view registration certificate](#)

Lien Position

First

Total Loan Amount

\$240,000.00

Interest Rate

5.000%

Term/Due (months)

360 / 360

Amortization Type

Fixed

Days in Year

360

Qualifying Rate

5.000%

Interest Only Months

0 months

LIVE CHAT

2. Click “FNMA Addendum”.

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

\$0.00

+

DU Validation

3rd Party Data Provider Name Reference Number

FormFree 999606666:MZGY4UP

+

SUBMIT TO DU (SEAMLESS)

Legal Disclaimer | State Licensing | Privacy Policy | Servicing

Mountain West Financial, Inc.,
Its Successors and/or Assigns
1209 Nevada Street, STE 200

FHA: 7426000000
VA: 9051040000

LIVE CHAT

If Using VOA From Another Loan

3-A. Select “FormFree” from the 3rd Party Data Provider Name dropdown.

Then enter the Borrower’s SSN plus AccountCheck Reissue key from the VOA Report.

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

\$0.00

+

DU Validation

3rd Party Data Provider Name Reference Number

FormFree 999606666:MZGY4UP

Placeholder 1000064567

+

SUBMIT TO DU (SEAMLESS)

Legal Disclaimer | State Licensing | Privacy Policy | Servicing

Mountain West Financial, Inc.,
Its Successors and/or Assigns
1209 Nevada Street, STE 200

FHA: 7426000000
VA: 9051040000

LIVE CHAT

If Using VOE From Another Loan

3-B. Select “Placeholder” from the 3rd Party Data Provider Name dropdown.

Then enter the Reference Number (Loan Number located on the Equifax VOE).


The screenshot displays a web application interface for loan management. On the left is a dark sidebar with a menu containing: Loan Information, Rate Lock, Disclosures, E-docs, Conditions (5), and Order Services. The main content area has a top header with a balance of \$0.00 and a minus icon. Below this is a 'DU Validation' section with a table for '3rd Party Data Provider Name' and 'Reference Number'. The table has three rows, each with a dropdown menu and a text input field, followed by a green minus icon. A green plus icon is located below the table. At the bottom of the main area, a green button labeled 'SUBMIT TO DU (SEAMLESS)' is highlighted with a red rectangular border. On the far right, a vertical orange button labeled 'LIVE CHAT' is visible. The footer is a dark green bar with links for Legal Disclaimer, State Licensing, Privacy Policy, and Servicing. It also includes the company name 'Mountain West Financial, Inc., Its Successors and/or Assigns' with the address '1209 Nevada Street, STE 200', and regulatory IDs 'FHA: 7426000000' and 'VA: 9051040000'.

3rd Party Data Provider Name	Reference Number
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

SUBMIT TO DU (SEAMLESS)

If Ordered/Ordering VOA And VOE From Within This Loan

3-C. Or completed Step #3-A and/or Step #3-B, then Click “Submit To DU (Seamless)”.



Status and Agent

Application Inform

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

DU Submission Data Audit

The following data is preventing this loan from being submitted to DU for underwriting. Please correct this data and re-run "Submit to DU".
Select a field name to view that field in the loan file.

Loan Summary

✔ No errors detected

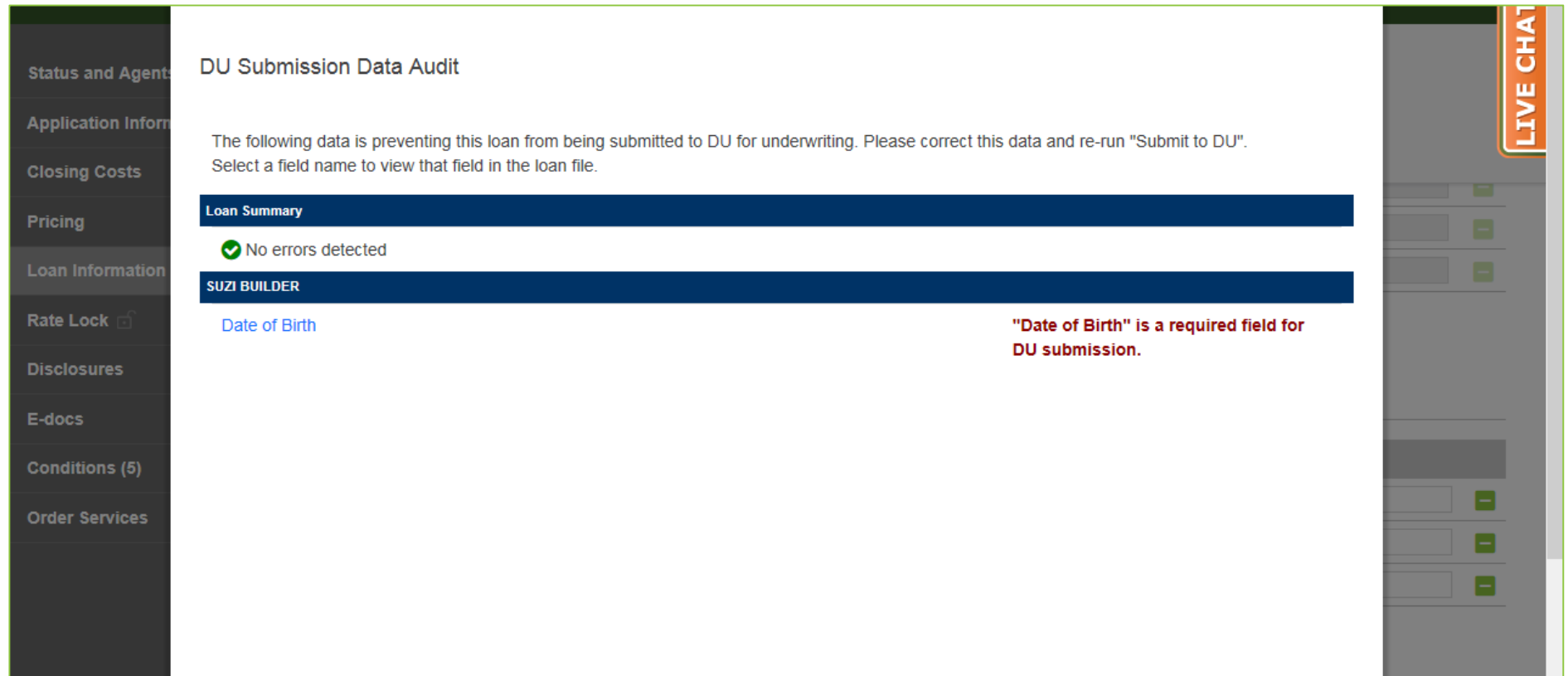

SUZI BUILDER

Date of Birth

"Date of Birth" is a required field for DU submission.

LIVE CHAT

4. DU will perform a Data Submission Audit.



Status and Agent

Application Information

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

DU Submission Data Audit

The following data is preventing this loan from being submitted to DU for underwriting. Please correct this data and re-run "Submit to DU".
Select a field name to view that field in the loan file.

Loan Summary

✓ No errors detected

SUZI BUILDER

Date of Birth	"Date of Birth" is a required field for DU submission.
---------------	--

LIVE CHAT

If Errors Are Detected

- 5-A.** Click on the Error. This will take you to the place in BOLT where the Error can be corrected. Then repeat Step #1 through Step #4.



A screenshot of a web application interface for a 'DU Submission Data Audit'. On the left is a dark sidebar with a list of menu items: 'Status and Agent', 'Application Information', 'Closing Costs', 'Pricing', 'Loan Information', 'Rate Lock', 'Disclosures', 'E-docs', 'Conditions (5)', and 'Order Services'. The main content area has a title 'DU Submission Data Audit' and a message: 'Data audit for DU Submission is successful. Proceed to run DU.' Below this are two sections: 'Loan Summary' and 'SUZI BUILDER', each with a green checkmark icon and the text 'No errors detected'. At the bottom right of the main area are two buttons: 'CLOSE' and 'NEXT'. The 'NEXT' button is highlighted with a red rectangular border. On the far right edge of the interface, there is a vertical orange tab labeled 'LIVE C'.

Status and Agent

Application Information

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

DU Submission Data Audit

Data audit for DU Submission is successful. Proceed to run DU.

Loan Summary

✓ No errors detected

SUZI BUILDER

✓ No errors detected

CLOSE NEXT

LIVE C

If No Errors Are Detected

5-B. Click “Next”.

Status and Agent

Application Inform

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

DU Submission

DU Information

DU User ID

DU Password

DU Institution ID

DU Casefile ID

Enter DU User ID

Credit Report Options

Please select one of the following options.

☐ Order a new credit report from a credit provider

☐ Reissue an existing credit report from a credit provider

☒ Use credit report from previous submission


LIVE CHAT

6. Enter DU User ID.




If Your Company Singed The MWF DU Redistribution Addendum

Step #6 to Step #7 do not apply and will be skipped.



Loan Information

Rate Lock 

Disclosures

E-docs

Conditions (5)

Order Services

DU Institution ID

DU Casefile ID

Credit Report Options

Please select one of the following options.

☐ Order a new credit report from a credit provider

☒ Reissue an existing credit report from a credit provider

☒ Use credit report from previous submission

Close Next


Legal Disclaimer | State Licensing | Privacy Policy | Servicing

Mountain West Financial, Inc.,
Its Successors and/or Assigns
1209 Nevada Street, STE 200

FHA: 7426000000
VA: 9051040000

LIVE CHAT

8. Click “Reissue an existing credit report from a credit provider”.



Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

☐ Use credit report from previous submission

CRA Information

Credit Provider

Informative Research (002)

CRA User ID

CRA Password

Credit Report Resubmit ID

Please enter the report ID for the credit reports to be resubmitted.

SUZI BUILDER4093618508PQ

Import Options

☐ Autopopulate liabilities from the credit report to the 1003?

Close

Next

LIVE CHAT

Legal Disclaimer

State Licensing

Privacy Policy


Servicing

Mountain West Financial, Inc.,
Its Successors and/or Assigns
1209 Nevada Street, STE 200

FHA: 7426000000

VA: 9051040000

9. Enter Credit Provider.



Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

☐ Use credit report from previous submission

CRA Information

Credit Provider: Informative Research (002)

CRA User ID: **Enter User ID**

CRA Password: [Redacted]

Credit Report Resubmit ID

Please enter the report ID for the credit reports to be resubmitted.

SUZI BUILDER: 4093618508PQ

Import Options

☐ Autopopulate liabilities from the credit report to the 1003?

Close Next


LIVE CHAT

Legal Disclaimer | State Licensing | Privacy Policy | Servicing

Mountain West Financial, Inc.,
Its Successors and/or Assigns
1209 Nevada Street, STE 200

FHA: 7426000000
VA: 9051040000

10. Enter CRA User ID.



☐ Use credit report from previous submission

CRA Information

Credit Provider Informative Research (002) ▼

CRA User ID Enter User ID

CRA Password ●●●●●●●●

Credit Report Resubmit ID

Please enter the report ID for the credit reports to be resubmitted.

SUZI BUILDER 4093618508PQ

Import Options

☐ Autopopulate liabilities from the credit report to the 1003?

Close Next


Legal Disclaimer | State Licensing | Privacy Policy | Servicing

Mountain West Financial, Inc.,
Its Successors and/or Assigns
1209 Nevada Street, STE 200

FHA: 7426000000
VA: 9051040000

LIVE CHAT

11. Enter CRA Password.



Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

☐ Use credit report from previous submission

CRA Information

Credit Provider: Informative Research (002)

CRA User ID: Enter User ID

CRA Password: ●●●●●●●●

Credit Report Resubmit ID

Please enter the report ID for the credit reports to be resubmitted.

SUZI BUILDER: 4093618508PQ

Import Options

☐ Autopopulate liabilities from the credit report to the 1003?

Close Next


Legal Disclaimer | State Licensing | Privacy Policy | Servicing

Mountain West Financial, Inc.,
Its Successors and/or Assigns
1209 Nevada Street, STE 200


FHA: 7426000000
VA: 9051040000

LIVE CHAT

12. Enter Report ID.



Loan Information

Rate Lock 

Disclosures

E-docs

Conditions (5)

Order Services

☐ Use credit report from previous submission

CRA Information

Credit Provider

CRA User ID

CRA Password

Credit Report Resubmit ID

Please enter the report ID for the credit reports to be resubmitted.

SUZI BUILDER

Import Options

☐ Autopopulate liabilities from the credit report to the 1003?


[Legal Disclaimer](#) | [State Licensing](#) | [Privacy Policy](#) | [Servicing](#)

Mountain West Financial, Inc.,
Its Successors and/or Assigns
1209 Nevada Street, STE 200

FHA: 7426000000
VA: 9051040000

LIVE CHAT

13. Click “Next”.



Casefile Status Summary

Case ID	1394407233
Results Date	1/2/2019 4:12:41 PM PST
Underwriting Recommendation	Approve/Ineligible
Credit Report ID	2010377014PQ

Update this loan with the following information from DU:

- ☒ DU Findings
- ☐ Credit Report
 - ☐ Autopopulate liabilities from the credit report to the 1003?

CANCEL **UPDATE**

LIVE CHAT

14. The Casefile Status Summary window will appear.

Status and Agent

Application Inform

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (0)

Order Services

Casefile Status Summary

Case ID	1394407233
Results Date	1/2/2018 4:12:41 PM PST
Underwriting Recommendation	Approve/Ineligible
Credit Report ID	2010377014PQ

Update this loan with the following information from DU:

☒ DU Findings

☐ Credit Report

☐ Autopopulate liabilities from the credit report to the 1003?

CANCEL

UPDATE

LIVE CHAT

15. Review the Underwriting Recommendation for Eligibility/Accuracy.

Status and Agent

Application Inform

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (0)

Order Services

Casefile Status Summary

Case ID	1394407233
Results Date	1/2/2019 4:12:41 PM PST
Underwriting Recommendation	Approve/Ineligible
Credit Report ID	2010377014PQ

Update this loan with the following information from DU:

☒ DU Findings

☐ Credit Report

☐ Autopopulate liabilities from the credit report to the 1003?

CANCEL

UPDATE

LIVE CHAT

16.. Click “Update”.



THANK YOU FOR VIEWING

For further B.O.L.T. Training, please visit <https://www.mwfwholesale.com>