

B.O.L.T. TRAINING

Case Number Services



In This Training We Will Discuss

- Case Number Services
 - Ordering A New Case Number
 - Canceling A Case Number
 - Transferring A Case Number



Case Number Services



WHY MWF BOLT ▼ LOAN PRODUCTS ▼ GROW YOUR BUSINESS ▼ CONTACT BROKER APPROVAL



1. Go to <https://www.mwfwholesale.com>



WHY MWF

BOLT▼

LOAN PRODUCTS▼

GROW YOUR BUSINESS▼

CONTACT

BROKER APPROVAL

BOLT LOGIN
RESET PASSWORD
HOW-TOS
HOW-TO VIDEOS
CASE NUMBER SERVICES
APPRAISAL SERVICES
APPRAISAL RECONSIDERATION
ADD NEW USER

TRAINING
ON-DEMAND | LIVE



2. Click “B.O.L.T.”.



WHY MWF

BOLT ▾

LOAN PRODUCTS ▾

GROW YOUR BUSINESS ▾

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BOLT

BOLT LOGIN

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HOW-TOS

HOW-TO VIDEOS

CASE NUMBER SERVICES

APPRAISAL SERVICES

APPRAISAL RECONSIDERATION

ADD NEW USER

PIPELINE RATES | SERVICES



3. Click “Case Number Services”.



Please choose an option from the drop down below.

--- Select an option ---



LIVE CHAT

4. Select the desired Case Number service from the dropdown menu.

[WHY MWF](#)[BOLT ▼](#)[LOAN PRODUCTS ▼](#)[GROW YOUR BUSINESS ▼](#)[CONTACT](#)[BROKER APPROVAL](#)

Please choose an option from the drop down below.

Transfer a Case Number TO MWF

Enter Loan Number:

Search

LIVE CHAT

5. Enter Loan Number.

[WHY MWF](#)[BOLT ▼](#)[LOAN PRODUCTS ▼](#)[GROW YOUR BUSINESS ▼](#)[CONTACT](#)[BROKER APPROVAL](#)

Please choose an option from the drop down below.

Transfer a Case Number TO MWF ▼

Enter Loan Number: 1000048021

Search

LIVE CHAT

6. Click “Search”.

Does the Appraisal need to be transferred also? ☐ Yes ☒ No

Other Lender's Case Number :

Other Lender (Company Name) :

Other Lender's Contact Name :

Other Lender's Contact Phone :

Other Lender's Contact Email :

Requesting Broker Tax ID (EIN) # :

Requestor Name :

Requestor Phone :

Requestor Email :

Submit Request

7. Enter the required information.



LIVE CHAT

Does the Appraisal need to be transferred also? ☐ Yes ☒ No

Other Lender's Case Number :

Case Number

Other Lender (Company Name) :

Company Name

Other Lender's Contact Name :

Contact Name

Other Lender's Contact Phone :

909-793-1500

Other Lender's Contact Email :

Email

Requesting Broker Tax ID (EIN) # :

Tax ID

Requestor Name :

Name

Requestor Phone :

909-793-1500

Requestor Email :

Email

Submit Request

8. Click “Submit Request”.



THANK YOU FOR VIEWING

For further B.O.L.T. Training, please visit <https://www.mwfwholesale.com>