

B.O.L.T. TRAINING

Lesson 21 - Viewing Documents (E-Docs)



In This Training We Will Discuss

- Viewing Documents



Viewing Documents

Status and Agents

Status

Current Status: Approved Status Date: 12/27/2018 Action: [view status certificate](#) [CHANGE LOAN STATUS](#)

Loan Open 12/18/2018 Pre-Approved Approved 12/27/2018 Cond Review Funded

Agents

Assigned Agents in *TPO LQB Testing

Loan Officer re-assign	Processor assign
Name: Matthew Baker	Name: [REDACTED]
Email: matthew.baker@mwfinc.com	Email: [REDACTED]
Phone: (909) 793-1500	Phone: [REDACTED]

Assigned Agents in Mountain West Financial, Inc.

1. Within a loan, click “E-Docs”.

Status and Agents

Application Information

Closing Costs

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (0)

Order Services

E-docs

DOCUMENT UPLOAD

SUBMIT TO DOCUMENT CHECK

	Doc Type	Application	Description	Last Modified Date	Pages
view PDF	CLOSING DOCS - FLOOD CERT	SUZI BUILDER	Flood Cert	12/26/2018 10:14:17 AM	1
view PDF	ESCROW - DEMAND	SUZI BUILDER		12/20/2018 10:09:44 AM	17
view PDF	GENERATED DOCUMENTS - INITIAL DISCLOSURE	SUZI BUILDER	Autosaved: 4:59 PM	12/19/2018 4:59:17 PM	41
view PDF	APPLICATION - AUS	SUZI BUILDER	DO/DU Findings	12/19/2018 10:03:13 AM	3
view PDF	LEFT SIDE EXTERNAL - LOCK CONFIRMATION	SUZI BUILDER	Lock Confirmation	12/19/2018 9:18:12 AM	1
view PDF	CREDIT - CREDIT REPORT	SUZI BUILDER	Credit Report	12/19/2018 8:10:11 AM	15

LIVE CHAT

2. Documents uploaded to the loan will be listed here.

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LIVE CHAT

3. To view a document, click “View PDF”.



THANK YOU FOR VIEWING

For further B.O.L.T. Training, please visit <https://www.mwfwholesale.com>